

IT IS HEREBY ADJUDGED and DECREED that the below described is SO ORDERED.

Dated: January 21, 2021.

TONY M. DAVIS
UNITED STATES BANKRUPTCY JUDGE

IN THE UNITED STATES BANKRUPTCY COURT FOR THE WESTERN DISTRICT OF TEXAS AUSTIN DIVISION

IN RE:	§	
ALLAN L. REAGAN	§ (CASE NO. 20-11161-tmd
	§	
Debtor.	§	(Chapter 11; Subchapter V)
	§	

ORDER SETTING HEARING ON CONFIRMATION OF PLAN AND RELATED DEADLINES, WITH NOTICE THEREOF

On January 20, 2021, the above referenced Debtor filed a Plan of Reorganization ("Plan") in this bankruptcy case under Subchapter V of the Bankruptcy Code. The Court finds that, pursuant to 11 U.S.C. § 1191 and the Federal Rules of Bankruptcy Procedure ("Bankruptcy Rules"), the following Order should be entered.

IT IS HEREBY ORDERED AND NOTICE IS HEREBY GIVEN THAT:

- 1. <u>March 1, 2021, at 9:30 a.m. (CT)</u>, the U.S. Bankruptcy Court will conduct the hearing on confirmation of the Plan in Judge Davis's Webex virtual courtroom. Please log into the Webex virtual courtroom 15 minutes prior to your scheduled hearing time by clicking on this link: https://us-courts.webex.com/meet/Davis. Instructions are available on the Court's website at: https://www.txwb.uscourts.gov/txwbvirtualhearings.
- 2. <u>February 22, 2021</u> at 5:00 p.m. (CT) is fixed as the last day for holders of claims and interests to accept or reject the Plan by submitting a ballot. Such ballots shall be sent to counsel for the Debtor at the address set forth in the Plan. Ballots shall not be filed with the Court.

- 3. <u>February 22, 2021</u> at 5:00 p.m. (CT) is also fixed, pursuant to Bankruptcy Rule 3020(b)(1), as the last day for filing and serving written objections to confirmation of the Plan. Any objections to the Plan shall be accompanied by a memorandum of legal authorities supporting such objection.
- 4. <u>February 22, 2021</u> at 5:00 p.m. (CT) is also fixed as (a) the last day for filing and serving any serving any notice of a § 1111(b) election under Interim Bankruptcy Rule 3014; and (b) the record date by which an equity security holder or creditor whose claim is based on a security must be the holder of record of the security to be eligible to accept or reject the Plan under Interim Bankruptcy Rule 3017.2.
- 5. By <u>February 25, 2021</u>, counsel for the Debtor shall file with the Court (a) a ballot summary in the form required by Local Bankruptcy Rule 3018(b) with a copy of the ballots and (b) a memorandum of legal authorities addressing any unresolved objections filed to the Plan.
- 6. By <u>January 25, 2021</u>, counsel for the Debtor shall transmit by first class mail, a copy of the Plan, this Order or a notice of its provisions, and a ballot conforming with Official Form 314, to all creditors, equity security holders, the Trustee, the Debtor, and all other parties in interest. Counsel for the Debtor shall promptly file a Certificate of Service with the Court reflecting such mailing.

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